

NASPD Conference

Steel Section 232 Program Report

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232 is Working for the U.S. Pipe and Tube Industry

Pipe and Tube imports were down in 2018 vs. 2017

	<u>2017</u>	<u>2018</u>
	Imports	Imports
Standard	1060	785
OCTG	3452	2,802
SD Line Pipe	1185	1,040
LD Line Pipe	1039	1,117
Mechanical	735	774
Pressure	69	59
Structural	678	503
Stainless	151	149
Total	8,369	7,230

Sources: AISI Imports with changes in nomenclature based on Commerce Agreements. Census Data IM 145.

U.S. PIPE AND TUBE IMPORTS VS. DOMESTIC SHIPMENTS

January - May 2018 vs. January – May 2019 (in 000s)

	<u>2018</u>	<u>2019</u>
	<u>Imports</u>	<u>Imports</u>
Standard	412	269
OCTG	1,517	1,241
SD Line Pipe*	572	534
LD Line Pipe*	357	469
Mechanical	352	252
Pressure	31	25
Structural	264	183
Stainless	72	52
Total	3,577	3,025

*Small diameter (SD) line pipe = 16" or under in outside diameter

*Large diameter (LD) line pipe = over 16" in outside diameter

June – April 2019, Import IM-145, May SIMA Data

Pipe and Tube Plants Reopened or Investments Made Because of the 232 Program

- Tex-Tube purchases and reopens closed N.W. Pipe plant in Kansas
- Zekelman Reopens Blythville, AR Plant and Adds New Mill
- U.S. Steel Reopens Lone Star
- TMK IPSCO restarts plants in Camanche, IA and Wilder, KY